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EUROPEAN FISH PRICE REPORT

15 November 2002 – No.11/2002

LATEST TRENDS IN THE EUROPEAN MARKET

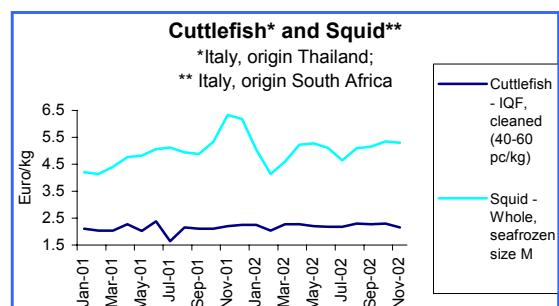
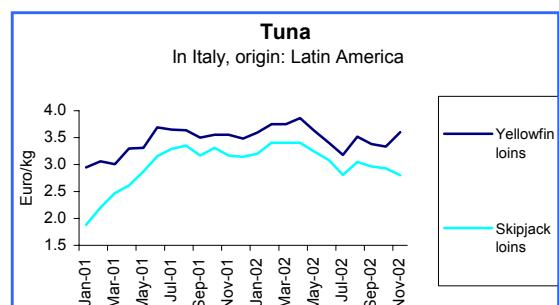
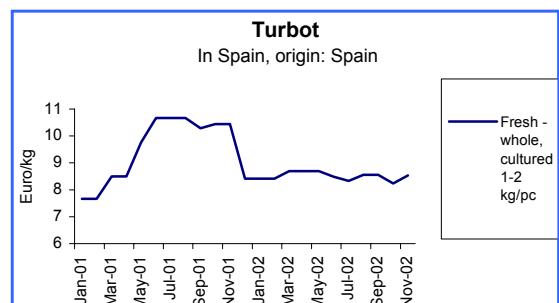
GRUNDFISH: Total Spanish frozen hake imports for the first six months of 2002 were stable at 60 000 MT (Euro 143 million) compared to the same period last year. In France, frozen hake imports for the first half of this year are down 18% with declines for Peru and South Africa but with increases recorded in imports from Argentina and Namibia. More recently there has been some downward pressure on South American hake prices due to the devaluation of the Argentinean peso. Chilean hake production is improving again after a reduction in landings due to the bad weather. There is a strong demand for minced cod from French and Spanish manufacturers. **Page 3**

FLATFISH: In spite of the present low market activity, farmed turbot sales have been reasonable arising from weak supplies of wild turbot. This situation is expected to continue this month with a consequent price rise, at least for some sizes. Demand for wild North sea turbot is strong. **Page 4**

TUNA/PELAGICS: In the Indian Ocean, European purse seiner fleets have continued to catch large volumes of skipjack while yellowfin catches remain short. A number of carriers are reported to have sold their cargo to Bangkok canners which however cannot absorb all volumes. Indian Ocean canneries are well supplied and extra volumes are diverted to Iran, Turkey, Europe and the Azores. In the Atlantic Ocean, catches have been moderate consisting mainly of yellowfin. European canners are not in a hurry to order, particularly in Italy, and the general opinion is that yellowfin prices are going to decrease until the end of the year while skipjack prices experienced a gradual decline in Spain during the month of October. **Page 6**

MACKEREL/HERRING: Herring sales are reported as slow this month, due to a strong supply situation and some uncertainty on prices. The market is characterized by strong competition and fluctuating prices. **Page 6**

CEPHALOPODS: In line with reduced landings in a number of squid fisheries worldwide, frozen squid imports in key European markets are showing a downward trend during 2002. Among the major markets, Italy is showing the largest decrease with volume imports down 14% for the January–July period compared to the same period last year. Spanish squid imports are 10% lower than 2001 levels while French imports are down 8% for the first 8 months of this year. Frozen squid prices have shown an upward tendency in recent weeks. **Page 7**



SHRIMP: There is a strong demand for large-size shrimp in Germany and the Netherlands and consequently there is a good market for black tigers. Demand is generally increasing, particularly for whole warmwater shrimp in the run up to the Christmas period. However, demand is in general lower compared with the same period last year. The start of the second half of 2002 has seen a slowdown, and in some markets a decline, in shrimp imports, compared to 2001. In Europe, just Spain, among the major shrimp markets, is showing an increase in volume imports (+2%) over 2001. The frozen unprocessed shrimp category has, however, been less affected by the slowdown in imports particularly in France where imports of this category are up 5% this year (January–August) compared to the corresponding period for 2001. In all European markets, average unit values are significantly down on last year although there are signs of a firming in frozen shrimp prices in recent months.

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LOBSTER: Page 8

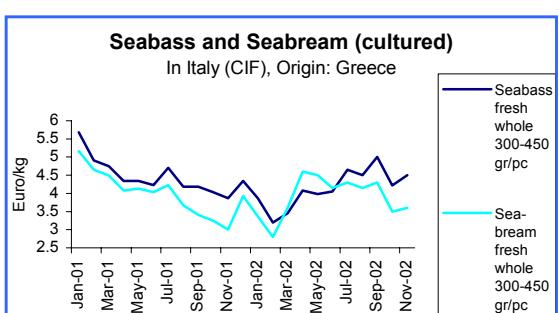
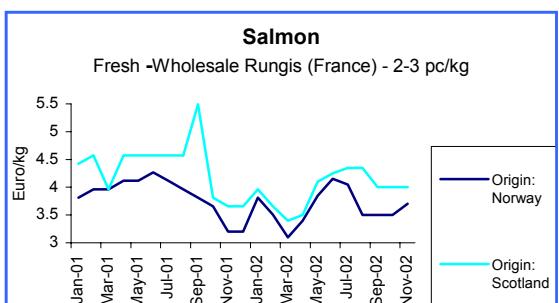
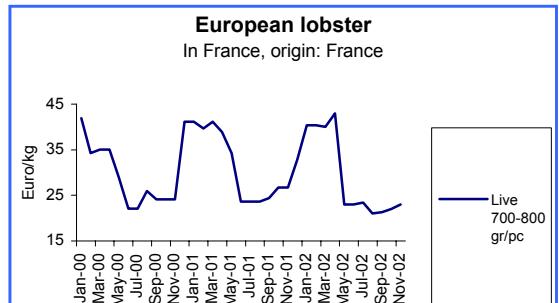
NON TRADITIONAL SPECIES/FRESHWATER FISH: Nile perch fillet sales are very unstable, mainly due to high prices and to the increasing offer of alternatives to the Lake Victoria fresh fillet in the Spanish market. Fresh H&G Lake Victoria perch is in high demand in Portugal and prices are rising to levels above Euro 5/kg delivered. Page 9

BIVALVES: Harvesting of Galician mussels is gradually returning to normal following the outbreak of red tide in the region. Mussel prices of between 6 and 12 Euros per kilo had been recorded in Spanish wholesale markets during the height of the crisis. Prices have since come back to more usual levels.

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SALMON/TROUT: The expected rise in salmon prices has yet to materialise in the European market. Liquidity pressure as well as disease problems among some Norwegian companies forced them to increase supplies to the market and prices have naturally suffered. But in the medium term, a reduced biomass next year could lead to significant higher prices in the Spring of 2003. Third quarter economic results among several large Norwegian salmon farming companies have been miserable, and the long-term economic survival of many of these is now in doubt. At the same time, Chile seems set to overtake Norway as the world's largest salmon and trout producer. Page 10

SEABASS/SEABREAM: The supply for both seabass and seabream is strong but demand is lower compared to last month. At present, prices are generally rather stable or even slightly increasing on some markets. However, they are expected to decrease in the short run Page 11



Market Reports

Recent GLOBEFISH Market Reports
on the web (www.globefish.org)

Herring

Alaska pollack

Canned sardines

Fish Species Trade Name	Product Form (frozen unless otherwise stated)	Grading	Price per kg As stated	€	US\$	Price Reference & Area	Origin	
Cod/Cabillaud, Morue/ Bacalao <i>Gadus morhua</i>	Fresh - whole			6.50	6.57 -	Spain (ex-coldstore)	North Atlantic	
	Fresh - H&G			6.10	6.16 +			
	Fillets - skinless			5.20	5.25 -			
	Fillets - skin-on			4.90	4.95 -			
	Blocks - skinless, boneless	16.5 lb		4.40	4.44 -			
	Wet salted - whole	<250 gr/pc 250-450 450-700 700-1000 1100-2100 >2100		4.50	4.55 =			
				5.30	5.35 =			
				6.30	6.36 +			
				6.80	6.87 +			
				7.50	7.58 +			
				8.50	8.59 +			
	Dried & salted (47/49% humidity 50 kg cartons)	>200 pc/carton 150-200 120-150 80-120 60-80 40-60 30-40 20-30 10-20		2.90	2.93 -			
				3.90	3.94 =			
				4.50	4.55 =			
				5.60	5.66 +			
				6.40	6.46 +			
				6.90	6.97 +			
				7.20	7.27 +			
				7.80	7.88 +			
				8.60	8.69 +	cif	Netherlands	
	Fresh fillets, filleted by hand skinless	100-200 gr/pc 200-400		7.30	7.37 +	Italy cfr	Denmark	
				8.90	8.99 -			
	Fresh - headless, gutted	1-2 pc/kg 2-3		7.55	7.63 *	France ddp	UK	
				8.02	8.10 *		Iceland	
	Minced block	7.5 kg/bloc		1.30	1.31 *	Germany ddp	Faeroe Island	
	Fillets, Interleaved, skinless	8-16 oz/pc PBI 16-32		5.64	5.70 *		Denmark	
	Pmine		A grade	1.57	1.59 *		Argentina	
	Blocks - skinless, boneless	16.5 lb		5.40	5.45 =	Europe cfr	Chile	
Hake/Merlu/Merluza <i>Merluccius hubbsi</i>	Blocks - skrlss, bnlls, regular	16.5 lb		2.10	2.10 -		Chile	
	Blocks - PBO			2.30	2.30 =			
	H&G, tail-off FAS	200-400 gr/pc 400-600 600-800 800-1000 1000-1200		3.80	3.84 =	Spain (ex-coldstore)		
				4.25	4.29 =			
				5.00	5.05 =			
				6.10	6.16 =			
				7.15	7.22 =			
	Fillets - skin-on (tunnel) FAS	70 gr/pc 120		2.50	2.53 =	Germany cfr	Faeroe Island	
				2.90	2.93 =			
	H&G - FAS	0.5-0.8 kg/pc 0.8-1.2 1.2-1.5 1.5-2.4 2.4-3.0 > 3.0		4.35	4.39 =	Germany cfr	Denmark	
				5.25	5.30 =			
				6.00	6.06 =			
				7.00	7.07 =			
				8.30	8.38 =			
				9.50	9.60 =			
<i>Merluccius australis</i>	Fillets - PBO, defatted	16.5 lb		2.10	2.10 -	UK cfr	South Africa (Spanish vessels)	
	Fillets - intrlvd PBI, deepsknnd	2-4 oz		2.20	2.20 *			
	Fillets - intrlvd PBO, deepsknnd			2.60	2.60 *			
				2.60	2.60 *			
<i>Merluccius capensis</i>	H&G - interleaved FAS	< 250 gr/pc 250-350 350-550 550-680 680-750 750-950 950-1300		3.15	3.18 =	Spain ex-coldstore	South Africa (Spanish vessels)	
				3.45	3.48 =			
				3.80	3.84 =			
				4.25	4.29 =			
				4.95	5.00 =			
	Fillets - skin-on, tunnel frozen FAS	70 gr/pc 110 140		2.55	2.58 =	Germany cfr	USA	
				2.70	2.73 =			
				3.05	3.08 =			
<i>Merluccius productus</i>	Fillets - skin-on, plate frozen FAS	70 gr/pc 110 140		2.75	2.78 =	Germany cfr	PAGE 3	
				3.00	3.03 =			
				3.20	3.23 =			
	Deep-skinned, PBI	16.5 lb		1.90	1.90 =	Germany cfr	USA	

Fish Species Trade Name	Product Form (frozen unless otherwise stated)	Grading	Price per kg As stated € US\$	Price Reference & Area	Origin	
Saithe/Lieu noir/ Carbonero (Pollock, Coley) <i>Pollachius virens</i>	Blocks, skinless, boneless	16.5 lb	2.57 2.60 -	Germany ddp	Norway	
	Fillet blocks, PBO		2.53 2.56 =		Denmark	
	Fillets, interleaved	8-16 oz/pc 16-32	2.40 2.42 * 2.55 2.58 *		Iceland	
Red mullet/Rouget de roche/Salmonete de roca <i>Mullus surmuletus</i>	Skin-on, boneless	10-20 gr/pc 20-0 40-80	4.00 4.00 * 4.00 4.00 * 4.00 4.00 *	cif	Thailand	
Alaska pollack/Lieu de l'Alaska/Colín de Alaska <i>Theragra chalcogramma</i>	Block - PBO, FAS		2.50 2.50 -	Europe cfr	USA/Russian Fed.	
	Block, minced, FAS		1.35 1.35 =			
	Fillet blocks, PBO		2.50 2.50 =	Germany fca	China	
	Fillet blocks, PBI		2.30 2.30 =			
	Blocks - sknlss, bnlls, FAS	16.5 lb	2.55 2.55 -	cfr	USA/Russian Fed.	
	Skinless, PBI, FAS		2.35 2.35 -			
	Headless	> 20 cm/pc > 25 > 25 cm/pc	1.10 1.10 - 1.15 1.15 - 1.78 1.78 +		Ukraine cfr	
					China	
Surimi/Kamaboko (Alaska pollack)	Stick	250 gr/pc - A	2.90 2.93 +	France ddp	Spain	
Haddock/Eglefin/ Eglefino <i>Melanogrammus aeglefinus</i>	Fresh - whole	No. 1	No quotes	UK cif	Faeroe Island	
		No. 4				
		6-8 oz/pc				
Redfish/Sebaste/ Gallineta <i>Sebastes marinus</i>	Fillets, interleaved, skinless, PBI	70-130 gr/pc	4.11 2.40 *	France cif	Iceland	
Monkfish/Baudroie/Rape <i>Lophius</i> spp.	Fresh - tails	100-300 gr/pc 300-500 500-1000 1000-2000 2000-4000	6.80 6.87 + 11.90 12.02 + 12.70 12.83 + 13.60 13.74 + 16.10 16.26 +	Spain cif	Netherlands	
		100-200 gr/pc 200-400	11.97 12.09 * 13.60 13.74 *			
		Fillets	5.84 5.84 + 6.83 6.83 + 7.94 7.94 + 8.05 8.05 +			
Dab/Limande/ Lenguadina <i>Limanda limanda</i>	Fresh - gutted	Unsorted	1.90 1.92 *	Netherland fob (Italian market)	Netherlands	
Brill/Barbue/Remol <i>Scophthalmus rhombus</i>	Fresh - gutted, wild	< 0.5 gr/pc 0.5-1 1-2	5.10 5.15 + 7.10 7.17 = 10.10 10.20 +			
Plaice/Plie/Solla <i>Pleuronectes</i> spp.	Fresh - gutted	No. 3	2.15 2.17 *	Netherlands fob (Italian market)		
		No. 4	2.05 2.07 *			
	Fresh - fillets	XX skinless X skinless Large	9.80 9.90 * 7.80 7.88 * 6.30 6.36 *	Italy cif	Russia Fed.	
		Whole	> 25 cm/pc			

Fish Species Trade Name	Product Form (frozen unless otherwise stated)	Grading	Price per kg			Price Reference & Area	Origin
			As stated	€	US\$		
Greenland halibut <i>Reinhardtius hippoglossoides</i>	Fillets - interleaved, skinless PBI	100-400 gr/pc 400-800		5.95 6.00	6.01 * 6.06 *	France cfr	Iceland
Turbot/Rodaballo <i>Scophthalmus maximus</i>	Fresh	0.5-1 kg/pc 1-2 2-3 3-4		8.68 8.53 11.25 14.58	8.77 - 8.62 + 11.36 = 14.73 =	Spain ex-farm cif	Spain
CULTURED:		0.5-1 kg/pc 1-1.5 1.5-2		9.00 9.50 9.00	9.09 + 9.60 - 9.09 -		
<i>Psetta maxima</i>		< 0.5 kg/pc 0.5-1 1-2 2-3		7.60 10.60 11.60 13.60	7.68 + 10.71 + 11.72 + 13.74 +		Netherlands
WILD:		0.5-1 kg/pc 1-2		9.30 9.80	9.39 * 9.90 *		
Dover sole/Sole/ Lenguado <i>Solea vulgaris</i>	Fresh	< 170 gr/pc 170-220 220-300 300-500 > 500		8.30 9.80 11.90 14.60 15.10	8.38 - 9.90 + 12.02 + 14.75 = 15.25 +	Spain cif	
		45% glaze 130-170 gr/pc 170-230 230-290 275-325		4.55 5.36 6.37 6.62	4.60 - 5.41 + 6.43 + 6.69 +		
		40% glaze 130-170 gr/pc 170-230 230-290 275-325		4.81 5.81 6.92 7.17	4.86 - 5.87 + 6.99 + 7.24 +		
		30% glaze 130-170 gr/pc 170-230 230-290 275-325 325-400 400-500		5.54 6.72 8.03 8.28 9.83 9.83	5.60 - 6.79 + 8.11 + 8.36 + 9.93 + 9.93 +		
		20% glaze 130-170 gr/pc 170-230 230-290 275-325 325-400 400-500		6.28 7.65 9.17 9.42 11.24 11.24	6.34 - 7.73 + 9.26 + 9.52 + 11.35 + 11.35 +		
		10% glaze 130-170 gr/pc 170-230 230-290 275-325 325-400 400-500		6.98 8.52 10.23 10.48 12.55 12.55	7.05 - 8.61 - 10.33 - 10.59 - 12.68 - 12.68 -		
		Fresh gutted No. 3 No. 4 No. 5		9.00 8.60 7.15	9.09 * 8.69 * 7.22 *	Netherlands fob (Italian market)	
		Fresh - gutted, whole No. 3 No. 4		11.30 9.50	11.41 * 9.60 *		Italy cfr

Fish Species Trade Name	Product Form (frozen unless otherwise stated)	Grading	Price per kg			Price Reference & Area	Origin
			As stated	€	US\$		
Tuna/Thon/Atún	Yellowfin - whole			1.30	1.30 *	Italy cif	West. P. Korea
	Yellowfin - loins			3.60	3.60 +		Latin America
	Skipjack - loins			2.80	2.80 -		Colombia/ Ecuador
	Skipjack loins, single-cleaned			2.80	2.80 *		Western Pacific
	Skipjack loins, double-cleaned			2.95	2.95 *		Taiwanese vssls
	Yellowfin loins, double.cleaned			2.75	2.75 *		
	Yellowfin whole	(average 25-30kg)		1.35	1.35 *		
	Yellowfin whole	> 10 kg/pc (average 50 kg) (average 25-30kg)		1.40	1.41 =	Spain cif cfr ex-coldstore	Indian Ocean Fren./Spa. Vssls
				1.33	1.33 *		Western Pacific Taiwanese vssls
				1.36	1.37 *		Western Pacific
	Skipjack	> 1.8 kg/pc		0.72	0.73 -		Indian Ocean Sp./Fr. vessels
	Albacore - whole			4.20	4.24 +		Indian Ocean
	Skipjack - whole	<2 kg/pc >2		1.70	1.72 +		Spanish vessels
				2.30	2.32 =		
	Yellowfin	< 10 kg/pc > 10		2.20	2.22 =		
				3.20	3.23 +		
Capelin/Capelan/ Capelán <i>Mallotus villosus</i>	Whole	20 kg/carton		0.56	0.56 *	Romania cip	Poland
		40-60 pc/kg		0.48	0.48 +		Ukraine cfr
				0.48	0.48 *		Iceland
Sprat/Sprat/ Espadín <i>Sprattus sprattus</i>	Whole	> 16 cm/pc		0.34	0.34 =	Romania cip	Estonia
		15 kg/pc		0.39	0.39 *		Poland
				0.26	0.26 *		Bulgaria
		Whole - salted		3.08	3.08 *		
Mackerel/Maquereau/ Caballa <i>Scomber scombrus</i>	Whole	200-400 gr/pc	NOK	5.00	0.68 0.69 =	Norway fob	Norway
		300-500	NOK	7.00	0.95 0.96 -		
		400-600	NOK	8.70	1.19 1.19 -		
		> 600	NOK	9.50	1.30 1.30 -		
	Fresh - whole	3 pc/kg		1.60	1.60 =	Romania cif	
		Whole	400-600 gr/pc > 600	1.32	1.32 +		Ukraine cfr
				1.42	1.42 *		
			200-400 gr/pc 300-500	0.94	0.94 -		Romania cip
<i>Scomber japonicus</i>	Fillet in oil - canned	Box		1.19	1.19 =		
				1.60	1.60 *	Peru fob (European Market)	Peru
Herring/Hareng/Arenque <i>Clupeidae</i>	Fillets - skinless	50-80	NOK	7.80	1.06 1.07 -	Norway fob	Norway
	Flaps	4-6 pc/kg	NOK	7.30	1.00 1.00 =		
		6-10 pc/kg	NOK	6.50	0.89 0.89 -		
	Whole	> 250 gr/pc	NOK	3.20	0.44 0.44 -		
		> 300	NOK	4.20	0.57 0.58 -		
		> 350	NOK	4.50	0.61 0.62 -		
		300-400 gr/pc		0.72	0.72 -	Ukraine cfr	

Fish Species Trade Name	Product Form (frozen unless otherwise stated)	Grading	Price per kg As stated € US\$	Price Reference & Area	Origin
Octopus/Poulpe/Pulpo <i>Octopus vulgaris</i>	Whole - cleaned, baby octopus - 80% net weight	< 30 pc/kg 30-60	1.40 1.40 * 1.40 1.40 *	Italy cfr	Thailand
	Baby octopus	10-20 pc/kg	1.40 1.40 *	Europe cfr	India
Cuttlefish/Seiche/Choco <i>Sepia</i> spp.	Whole - cleaned	1-2 pc/kg 2-4 5-7 8-12 13-20	3.00 3.00 * 3.50 3.50 * 3.50 3.50 * 2.75 2.75 * 2.20 2.20 *		
	Whole - cleaned	20-40 pc/kg	2.15 2.15 *		
	Full weight - block frozen	40-60 > 60	2.15 2.15 * 2.00 2.00 *		
	Fresh - whole	100-300 gr/pc 300-600	5.70 5.76 * 6.70 6.77 *	Spain cfr	Netherlands
	Whole	< 3 pc/kg 3-6 6-10 10-20	2.90 2.90 * 2.70 2.70 * 2.40 2.40 * 2.10 2.10 *	Europe cfr	India
Squid/Encornet/Calamar <i>Loligo</i> spp.	Rings - IQF	> 80 pc/kg	2.80 2.80 *		
	Tubes - cleaned	20-40 pc/kg	4.70 4.70 *		
	Whole - cleaned 80% net weight	< 5 pc/kg < 10 11-20	2.85 2.85 * 2.70 2.70 * 2.15 2.15 *		Thailand
	Whole	S (< 18 cm/pc) M (18-25 cm/pc) L (25-30 cm/pc) XL (> 30 cm/pc)	5.10 5.10 = 5.30 5.30 = 5.50 5.50 = 5.50 5.50 +	Europe cfr	
Coldwater shrimp/ Crevette nordique/ Camarón boreal	C&P - IQF	250-350 pc/lb	No quotes	UK fob	UK
Brown shrimp/Crevette grise/Quisquilla <i>Crangon crangon</i>	C&P		19.00 19.19 =	Belgium cif	Belgium
Deep water shrimp/ Crevette du large/ Gamba <i>Parapenaeus</i> spp.	Head-on	No. 1 No. 2 No. 3	No quotes	Senegal fob (German market)	Senegal
Warmwater shrimp/ Crevette d'eau chaude/ Langostino, Gamba <i>Penaeus indicus</i>	Whole	15-20 pc/kg 20-30 30-40 40-60 >60	12.00 12.12 + 10.80 10.91 + 9.60 9.70 + 8.10 8.18 + 6.50 6.57 =	Spain ex-coldstore	Mozambique
	IQF 10% glazing PUD	51-60 pc/lb	10.80 10.80 *	Italy cfr	India
	FAS	10-20 pc/kg 20-30 30-40 40-60 60-80 80-100	13.50 13.50 = 12.30 12.30 = 11.00 11.00 + 8.30 8.30 = 7.15 7.15 + 5.50 5.50 +	Kenya fob (European market)	Kenya
	Head-on bulk 3 kg	< 10 pc/kg < 15 < 20	14.00 14.00 - 10.00 10.00 = 8.50 8.50 =		
	PUD - raw - 1st quality 40% glazing	30-50 lb/pc 50-70 70-100 90-120 100-200	4.53 4.58 = 3.91 3.95 = 3.50 3.54 = 2.94 2.97 = 2.68 2.71 =	Spain cif (processed in the Netherlands)	Far East
	25% glazing	30-50 lb/pc 50-70 70-100 100-200	5.92 5.98 = 5.30 5.35 = 4.02 4.06 = 3.55 3.59 =		
	IQF - 20% glazing, PUD	200-300 pc/lb	5.00 5.05 *	UK cfr	India
	IQF - 10% glazing, PU	250-350 pc/lb	5.20 5.25 *	Italy cif	

Fish Species Trade Name	Product Form (frozen unless otherwise stated)	Grading	Price per kg As stated	€	US\$	Price Reference & Area	Origin		
Black tiger/Crevette tigrée/Camarón tigre <i>Penaeus monodon</i>	Wild - FAS	1-10 pc/kg		17.35	17.35 +	Kenya fob (for European market)	Kenya		
		10-20		16.50	16.50 +				
		20-30		14.40	14.40 +				
		30-40		10.90	10.90 +				
		40-60		8.70	8.70 +				
		60-80		7.50	7.50 +				
	Headless	21-25 pc/kg		12.80	12.80 *	Europe cfr	India		
		26-30		11.80	11.80 *				
		31-40		10.80	10.80 *				
		41-50		9.80	9.80 *				
		51-60		8.80	8.80 *				
Brown tiger prawn/Crevette tigrée brune/Langostino tigre marrón <i>Penaeus esculentus</i>	Whole	< 6 pc/kg		18.50	18.50 -	Europe cfr	Australia		
		6-8		18.00	18.00 =				
		6-9		16.50	16.50 *				
		9-12		15.50	15.50 -				
		13-15		11.30	11.30 -				
		16-20		9.00	9.00 -				
Whiteleg shrimp/Crevette pattes blanches/Camarón patiblanco <i>Penaeus vannamei</i>	Whole	40-50 pc/kg		6.65	6.65 =	Ecuador fob (European market)	Ecuador		
		50-60		6.30	6.30 =				
		80-100		4.05	4.05 =				
Argentina red shrimp/Salicoque rouge (d'Argentine)/Camarón langostín argentino <i>Pleoticus muelleri</i>	Whole	60-80 pc/kg		9.00	9.09 +	Spain ex-coldstore Argentina fob (Spanish market)	Argentina		
		< 20 pc/kg		No quotes					
		21-30							
		31-40							
		41-60							
		60-80							
American lobster/Homard américain/Bogavante americano <i>Homarus americanus</i>	Cooked	< 250 gr/pc	CAD	19.50	12.34	Europe cif	Canada		
		300-350	CAD	18.50	11.71				
		> 400	CAD	21.00	13.29				
Norway lobster/Langoustine/Cigala <i>Nephrops norvegicus</i>	Whole (1350 gr net)	7-8 pc/kg		17.75	17.93 +	Spain cif	Netherlands		
		9-11		15.60	15.76 +				
		12-15		12.50	12.63 +				
		16-20		9.75	9.85 +				
		21-25		7.00	7.07 +				
		26-35		5.95	6.01 +				
		4-6 pc/kg		17.94	18.12 =				
	4-6 pc/kg	7-8		17.69	17.87 =		Scotland		
		9-11		15.15	15.30 =				
		12-15		11.83	11.95 =				
		16-20		9.52	9.62 =				
		21-25		6.52	6.59 =				
		26-35		5.24	5.29 =				
		36-45		4.91	4.96 =				

Fish Species Trade Name	Product Form (frozen unless otherwise stated)	Grading	Price per kg As stated € US\$	Price Reference & Area	Origin	
Pandora/Pageot/Breca	Fresh - whole	> 1 kg/pc	No quotes	Italy cfr	Morocco	
Pagellus erythrinus		0.5-1 kg/pc		Greece cfr		
Scorpionfish/Rascasse/ Rascacio	Fresh - whole	0.5-2 kg/pc	No quotes	Italy cfr		
Scorpaena spp.				Spain cfr		
Wolfish/Loup de mer/ Pece perro		100-400 gr/pc	5.30 5.35 *	France cfr	Iceland	
Anarhichas spp.		400-800	5.40 5.45 *			
Spiny dogfish/Aiguillat	Backs Squalus acanthias	Medium	1.76 1.76 *	France cif	USA	
		Small	3.53 3.53 -	Germany cif		
		Medium	6.61 6.61 -			
		Large	7.72 7.72 -			
Dolphin fish (Mahi Mahi)	Fillets - skin on IQF, IWP	3-5 pc/kg	3.00 3.00 *	France cfr	Peru	
Coryphène, Lampuga		5-7	3.10 3.10 *			
Coryphaena hippurus		> 7	3.20 3.20 *			
North African catfish/ Poisson-chat nord-afr.	Live - bulk Gutted - head-off, skinless	> 800 gr/pc	HUF 480 2.02 2.03 +	Hungary exw	Hungary	
Pero del Norte		400-500 gr/pc	HUF 890 3.74 3.76 +			
Clarias gariepinus		200-300 pr/pc	HUF 1 450 6.09 6.13 +			
		Slices	HUF 860 3.61 3.63 +			
Silver carp/Carpe argentée/carpa plateada	Fresh - whole	2-10 kg/pc	2.00 2.00 =	Romania exw	Romania	
Hypophthalmichthys molitrix						
Crucian carp/Cyprin/ Carpín	Fresh - whole	NA	1.50 1.50 =			
Carassius carassius		Live, gutted, head-on	HUF 330 1.39 1.39 -			
Carp/Carpe/Carpa	Fresh Whole Fillets	3 pc/kg	2.50 2.50 =	Romania exw	Romania	
Cyprinus spp.		1.5 kg/pc	4.70 4.75 -			
		250 gr/pc	10.69 10.80 -	France cif	France	
		1.5-5 kg/pc	HUF 570 2.39 2.41 -			
Grass carp/Carpe herbivore/C. China	Whole	1.5-3 kg/pc	HUF 650 2.73 2.75 *	Hungary ex-farm	Hungary	
Ctenopharynodon idella						
Bighead Carp/Carpe marbrée/C. cabezona	Live	2-5 kg/pc	HUF 360 1.51 1.52 -			
Hypophthalmichthys nobilis						
Sturgeon/Esturgeon/ Esturiones	Whole Fillets Caviar (Aquitaine) metal boxes	1.5-2 kg/pc	8.38 8.46 -			
Acipenseridae		200-300 gr/pc	16.77 16.94 -			
			1 067 1078 =			
Wels/Silure glane/Siluro	Whole Fillets - skinless	1.5-2 kg/pc	5.86 5.92 =			
Silurus glanis		250-300 gr/pc	10.45 10.56 =			
Tilapia	Fresh - Fillets - skinless, PBO	100->200 gr/pc	7.10 7.17 *	Europe cfr fob	Zimbabwe Europe	
Oreochromis niloticus			6.50 6.57 *			
Pike perch/Sandre/ Lucioperca	Fresh - whole	1-5 kg/pc	2.50 2.50 =	Romania exw	Romania	
Stizostedion lucioperca						
Perch/Perche/Perca	Fillets - 2-6 kg Perca fluviatilis	200-500 gr/pc	4.45 4.49 *	Spain cfr	Netherlands	
		500-1000	4.45 4.49 *			
		1000-2000	4.25 4.29 *			
		2000-3000	4.25 4.29 *			
	Fresh fillets	< 840 kg/pc	6.05 6.11 *			

NON TRADITIONAL SPECIES

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FRESHWATER FISH

Fish Species Trade Name	Product Form (frozen unless otherwise stated)	Grading	Price per kg As stated	€	US\$	Price Reference & Area	Origin		
Oyster/Huître/Ostra <i>Crassostrea gigas</i>	Live - packed	Size 3 bulk	2.10 2.12 *		5.13 5.18 *		France cif retail price		
<i>ostrea edulis</i>	Live flat oysters	80-100 gr/pc	10.00 10.10 *				Belgium fob		
Mussel/Moule/Mejillón <i>Mytilus edulis</i>	Live - bouchot mussels washed, graded and packed		2.10 2.12 *		3.28 3.31 *		France wholesale retail price		
	Live - rope mussels		1.00 1.01 *				Ireland		
	Live - bottom - 20% yield 30% yield		1.00 1.01 *		1.75 1.77 *		Netherlands cif		
	Live	Extra Super	2.68 2.71 *		3.78 3.82 *		Spain cfr		
Scallops /Coquille St. Jacques/Vieira <i>Pecten maximus</i>	IQF meat	10-20 pc/kg 20-30	No quotes				France cif		
Razor shell/Couteau/ Navaja <i>Solenidae</i>	IQF	around 14 cm	2.88 2.91 =				Netherlands		
	Fresh	800 gr/pack	5.45 5.51 +						
Whelk/Buccin/Bocina <i>Buccinum undatum</i>	Fresh - whole		2.00 2.02 *			France wholesale	France		
Atlantic Salmon/ Saumon de l'Atlantique/ Salmón del Atlántico <i>Salmo salar</i> FARMED	Portion - skin-packed	150 gr/portion	7.80 7.88 *				Norway		
	Fresh - gutted, head-on	2-3 kg/pc (sup.) 3-4 4-5 5-6 6-7 7-8	3.05 3.08 * 3.10 3.13 * 3.20 3.23 * 3.35 3.38 * 3.65 3.69 * 4.20 4.24 *						
		1-3 kg/pc (sup.) 3-4 4-5	2.80 2.83 * 3.05 3.08 * 3.15 3.18 *				Faeroe Island		
		1-2 kg/pc (sup.) 2-3 3-4 4-5 5-6	2.20 2.22 3.20 3.23 * 3.30 3.33 * 3.40 3.43 * 3.50 3.54 *				Scotland		
	Fillets - Trim C	> 2 lb/pc	4.70 4.70 *				Chile		
	Fresh - gutted	2-3 kg/pc 3-4 4-5 5-6 6-7 7-8	3.20 3.23 * 3.38 3.41 * 3.76 3.80 * 4.20 4.24 * 4.60 4.65 * 4.20 4.24 *				Norway		
Pacific Salmon/ Saumon pacifique/ Salmón pacífico <i>Oncorhynchus kisutch</i>	Coho - red skin, H&G, IWP	6-9 lb/pc	No quotes				USA		
Trout/Truite/Trucha <i>Salmo spp.</i>	Fresh - live, farmed	500-700 gr/pc	2.20 2.22 =				Italy		
Rainbow trout/Truite arc-en-ciel/Trucha arco iris <i>Oncorhynchus mykiss</i>	Fresh - live, farmed	250-400 gr/pc	2.00 2.02 =				Italy ex-farm		

Fish Species Trade Name	Product Form (frozen unless otherwise stated)	Grading	Price per kg			Price Reference & Area	Origin
			As stated	€	US\$		
<i>Seabass/Bar, Loup/Lubina <i>Dicentrarchus labrax</i></i>	Fresh - whole	200-300 gr/pc		2.70	2.73 -	Greece fob	Greece
		300-400		3.60	3.64 -		
		400-600		4.50	4.55 -		
		200-300 gr/pc		3.52	3.56 -		
		300-450		4.62	4.67 +		
		450-600		5.42	5.47 +		
		600-800		7.22	7.29 +		
		800-1000		9.62	9.72 -		
		> 1000		10.62	10.73 +		
		200-300 gr/pc		3.40	3.43 +		
<i>Gilthead seabream/ Dorade royale/Dorada <i>Sparus auratus</i></i>	Fresh - whole	300-450		4.50	4.55 +	Italy cif	Spain
		450-600		5.30	5.35 +		
		600-800		7.10	7.17 +		
		800-1000		9.50	9.60 +		
		> 1000		10.50	10.61 +		
		200-300 gr/pc		3.60	3.64 -		
		300-450		4.70	4.75 +		
		450-600		5.50	5.56 +		
		600-800		7.30	7.37 +		
		800-1000		9.70	9.80 +		
		> 1000		10.70	10.81 +		
<i>Gilthead seabream/ Dorade royale/Dorada <i>Sparus auratus</i></i>	Fresh - whole	200-300 gr/pc		3.50	3.54 +	Spain cif	Spain
		300-450		4.60	4.65 +		
		450-600		5.40	5.45 +		
		600-800		7.20	7.27 +		
		800-1000		9.60	9.70 -		
		> 1000		10.60	10.71 +		
		300-400 gr/pc		5.00	5.05 +		
		400-600		6.00	6.06 =		
		200-300 gr/pc		2.35	2.37 -	Greece fob	Greece
		300-450		2.70	2.73 -		
<i>Gilthead seabream/ Dorade royale/Dorada <i>Sparus auratus</i></i>	Fresh - whole	450-600		3.00	3.03 -		
		200-300 gr/pc		3.32	3.35 -		
		300-450		3.72	3.76 -		
		450-600		4.12	4.16 -		
		600-800		5.12	5.17 -		
		800-1000		6.62	6.69 +		
		> 1000		8.62	8.71 +		
		200-300 gr/pc		3.20	3.23 -		
		300-450		3.60	3.64 +		
		450-600		4.00	4.04 =		
<i>Gilthead seabream/ Dorade royale/Dorada <i>Sparus auratus</i></i>	Fresh - whole	600-800		5.00	5.05 +	Italy cif	Spain
		800-1000		6.50	6.57 +		
		> 1000		8.50	8.59 +		
		200-300 gr/pc		3.52	3.56 -		
		300-450		3.92	3.96 -		
		450-600		4.32	4.36 -		
		600-800		5.32	5.37 +		
		800-1000		6.82	6.89 +		
		> 1000		8.82	8.91 +		
		200-300 gr/pc		3.30	3.33 -	Spain cif	Spain
<i>Gilthead seabream/ Dorade royale/Dorada <i>Sparus auratus</i></i>	Fresh - whole	300-450		3.70	3.74 +		
		450-600		4.10	4.14 -		
		600-800		5.10	5.15 -		
		800-1000		6.60	6.67 +		
		> 1000		8.60	8.69 +		
		300-400 gr/pc		3.90	3.94 +		
		400-600		4.25	4.29 +		

The **European Fish Price Report** is a monthly publication. (Compiled by Karine Boisset, GLOBEFISH)
It can be ordered from the **FISH INFO network**:

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All products are in frozen form unless otherwise stated

PRICE REFERENCE

exw	ex works
fca (replaces fot)	free carrier
fas	free alongside ship
fob	free on board
cfr (replaces c&f)	cost and freight
cif	cost, insurance and freight
cpt	carriage paid to
cip	carriage and insurance paid to
daf	delivered at frontier
des	delivered ex ship
deq	delivered ex quai (duty paid)
ddu	delivered duty unpaid
ddp	delivered duty paid

PRODUCT FORM

IQF	individually quick frozen
IWP	individually wrapped pack
PBI	pinbone in
PBO	pinbone off
C&P	cooked and peeled
H&G	headed and gutted
FAS	frozen at sea
PUD	peeled, undeveined

SYMBOLS

- + Price increased in original currency since last report
- Price decreased in original currency since last report
- = Updated but unchanged price
- * New insertion

CURRENCY RATES

		US\$	€
Australia	AUD	1.79	1.80
Canada	CAD	1.58	1.58
Hungary	HUF	236.70	238.10
Japan	YEN	120.28	121.00
Norway	NOK	7.29	7.33
Switzerland	SFR	1.46	1.47
UK	GBP	0.63	0.63
USA	US\$	-	1.00
EU	EURO	0.99	-

Source: Federal Reserve Bank of New York, 13/11/02